



The Town of North Kingstown, Rhode Island

**plans to sell
\$6,365,000* Fixed Rate Tax-Exempt General Obligation Refunding
Bonds on November 18, 2009.**

**Proceeds of this bond issue will refund the Town's 1998, 1999 and
2000 Bonds.**

**Roosevelt & Cross, Incorporated has been appointed as underwriter
for the issue.**

****Preliminary; subject to change***

Buy orders for North Kingstown residents will be given priority.

Other Rhode Island residents are given next priority.

**For further information on purchasing the bonds and to obtain the
Preliminary Official Statement for this issue, contact Roosevelt &
Cross' Providence office:**

**Wesley Armstrong, Manager
Roosevelt & Cross, Incorporated
401.331.8700 / 800.653-0070
One Citizens Plaza • Suite 520 • Providence, RI 02903
www.roosevelt-cross.com • Member: FINRA • SIPC**

**An offering to sell these bonds may only be made through an Official
Statement.**